

I. DONOR INFORMATION *Individuals complete Section A; Organizations complete Section B*
Submit Addendum for additions to other funds

Section A

Donor #1 Name _____
Title _____ First _____ Middle _____ Last _____

Donor #2 Name _____
Title _____ First _____ Middle _____ Last _____

Address _____ City _____ State _____ Zip _____

Home Phone _____ Work Phone _____ E-Mail Address _____

Home Church (optional) _____ Address _____

Section B

Organization Name _____ Trade/Common Name _____

Contact Name _____ Tax Identification Number _____

Address _____ City _____ State _____ Zip _____

Daytime Phone _____ Fax _____ E-Mail Address _____

II. FUND INFORMATION *(Please complete all fields regarding the Permanent Fund you wish to benefit with your gift)*

Fund Name Taiwan Seminary Fund Fund Identification Number 102240202978

Addition Amount \$ _____ OR Addition Percentage _____
(Use if you are splitting your gift between multiple permanent funds, and wish to split your gift in percentage proportions.)

Do you give the Foundation permission to publish your name, i.e. publications, websites honoring donors, notification to interested parties to give recognition? ☐ Yes ☐ No

The charitable beneficiary will be notified of your addition to the Permanent Fund. May the Foundation include your name with this notification? ☐ Yes ☐ No

If this information is not completed by the Donor(s), the Foundation will release and/or publish your name.

III. GIFT INFORMATION

Cash Gift *(Please make checks payable to Presbyterian Foundation)*

Owner Name(s) _____ Gift Amount \$ _____

Credit Card Payment Name as it appears on your credit card _____

Credit Card type ☐ Master Card ☐ Visa Credit Card Number _____ Expiration Date _____

A bank fee will be charged for the utilization of a credit card payment. This fee will be charged against the account benefiting from your addition and will not affect the value of your Gift for deduction purposes.

Securities - Complete the Securities Notification Addendum

The value of the securities on the Gift Date, along with any other assets identified in this document, shall determine the value of the Gift. The value of the Gift shall be determined net of back-end sales charges or redemption fees. If the Donor(s) is delivering shares of certificated securities in excess of the shares necessary to complete the gift, the number of shares to be gifted must be specified on the Securities Notification Addendum, along with the number of shares that the Donor(s) is requesting to be returned.

Notify the Operations Department of the Foundation of all security transfers prior to transfer by faxing the attached Securities Notification Addendum to 502-569-5980, e-mailing the information to adminservices@presbyterianfoundation.org, or contacting the Foundation Client Services department at 800-858-6127. The original completed Securities Notification Addendum must be mailed with this form.

Other Property (For information about Foundation requirements for transferring Other Property please call Client Services at 800-858-6127.)

Gift Description _____

Owner Name(s) _____

Ownership of Gift

- ☐ Solely owned ☐ Community property ☐ Joint tenant with right of survivorship
☐ Tenants in common (List percentage of Other Property owned by each Owner) ☐ Trust (Complete Trust Revocation Notification)

Owner _____ Percentage of ownership _____%

Owner _____ Percentage of ownership _____%

IV. STATEMENT OF UNDERSTANDING

Individual Donors

It is my desire to make this **irrevocable** gift to the Presbyterian Foundation to add to the Permanent Fund(s) identified on this document and addenda:

Donor #1 Signature _____ Date _____

Donor #2 Signature _____ Date _____

Note: If a Power of Attorney is signing this form on behalf of a Donor, the Power of Attorney authorization must be included with this form and must authorize the Power of Attorney to make charitable gifts on behalf of the donor.

Organization Donors - signatures of two officers are required

It is the organization's desire to make this **irrevocable** gift to the Presbyterian Foundation to add to the Permanent Fund(s) identified on this document and addenda:

Officer #1 Signature _____ Title _____ Date _____

Officer #2 Signature _____ Title _____ Date _____

V. MAILING INFORMATION

Mail this form along with your gift to:
Presbyterian Foundation
200 East Twelfth Street
Jeffersonville, IN 47130

For gifts of securities and other property,
send information to:
Presbyterian Foundation
200 East Twelfth Street
Jeffersonville, IN 47130